

## Claim Form and Instructions for Group Accident Insurance Employer

#### Instructions

Please print completely. Incomplete forms and missing documentation may result in a delay in processing the employee's request for benefits.

You are required to include the following documentation (as applicable): Payroll (if Exempt Employee) or timesheets (if Non-Exempt Employee) for the 3 months prior to the accident/medical event Copy of the enrollment form for the year the accident occurred Present status of any compensation claim, claim number, copy of the first report of injury **IF** Employee was injured at work Most recent beneficiary designation **IF** the claim is being filed for Accidental Death

Completed form should be sent directly to UnitedHealthca	re Specialty Benefits:
<b>Mail:</b> UnitedHealthcare Specialty Benefits PO Box 7466 Portland, ME 04112-7466	<b>Email</b> (email is unsecured unless you are a registered Cicso user): FPCustomerSupport@uhc.com
<b>Phone:</b> 800-539-0038	<b>Fax:</b> 888-505-8550

#### **General Demographics**

INFORMATION ABOUT THE	COVERED EMPLO	YEE (Please ans	wer all que	estions)				
Employee's Name (first, middle initial, last)				S	Social Security Number			
Street Address, City, State, ZIP	Code							
Phone Number			Date of Bi	rth		Gender	M F	
Group Accident Policy Number	Policy Effective D	ate (mm/dd/yy)	Date of H	lire		Effective Dat	e of Coverage	
Insurance Class	Last Day Worked		Returned Yes	to Work? No Date		Regular Scheduled Hours per week		
Employee Contribution to premi	um: Yes	No	If Yes:	Pre-tax	C Pos	st-tax		
Does the employee contribute to	premium? א	N (If y	es, provide	e a copy of en	rollment for	rm for current p	olan year)	
If yes, does s/he contribute on a	PRE or POST tax b	basis? P	re Tax	Post Tax				
What percentage does s/he con	tribute to their LTD	premium?	%					
	Plan Level:		E	Employee's W	ork Status			
	Silver (	Gold Platinur		Part 1	īme E	Exempt	Seasonal	
	Base	Base+Enhance	d	Full T				
	Employee Emp+Dependents			Full I		Non-Exempt	Temporary	
EMPLOYER INFORMATION								
Employer's Name (Parent Company/Policyholder)					Group Acci	dent Policy Nu	Imber	
Employer's Address, City, State	, ZIP Code							
Final Signature and Certificati	on							
Name of person				E-mail add	dress			
completing this form				Diaman				
Title				Phone nu	mber		Ext	
Signature						Date Signed		
(eSignature is allowed)						0		



## Claim Form and Instructions for Group Accident Insurance Employee

#### Instructions

Please print completely. Incomplete forms and missing documentation may result in a delay in processing the employee's request for benefits.

You are required to include the following documentation (as applicable):

Employee's Accident Statement

Disclosure Authorization

Authorization of Personal Representative (if applicable)

Attending Physician's Statement

**Please answer all questions:** date(s) of treatment; Diagnosis (ICD-10) codes; provide initial treatment notes including narrative of accident, resulting injuries and treatment; results of Diagnostic Imaging; hospital and physical therapy items can be obtained directly from your health care provider(s).

Completed form should be sent directly to UnitedHealthcare Specialty Benefits:

Mail: UnitedHealthcare Specialty Benefits PO Box 7466 Portland, ME 04112-7466 Phone: 800-539-0038 **Email** (email is unsecured unless you are a registered Cicso user): FPCustomerSupport@uhc.com

**Fax:** 888-505-8550

Claimant please check the box(es) of the required documents you will be submitting, for each of the specified Covered Benefits below.

Covered Benefit	Required Documentation	Check Box	Covered Benefit	Required Documentation	Check Box
Accidental Death	Copy of certified death certificate		Blood/Plasma/Plat elets	Copy of itemized hospital bill	
Accidental Dismemberment	Contact information for treating facility/provider		Burns	Contact information for treating facility/provider	
Ground/Air Ambulance	Copy of bill from ambulance service		Coma	Contact information for treating facility/provider	
Emergency Room Treatment	Copy of treatment notes		Concussion	Contact information for treating facility/provider and copy of ImPACT study, if performed	
Physician Office/Urgent Care	Copy of treatment notes		Dental Emergency	Contact information for treating facility/provider	
Hospital Admission	Copy of itemized hospital billing statement		Dislocation/Separ ated Joint	Contact information for treating facility/provider	
Hospital Confinement	Copy of itemized hospital billing statement		Eye Surgery	Contact information for treating facility/provider and copy of operative report, if available	
Hospital ICU Admission	Copy of itemized hospital billing statement		Family Child Care	Facility's license number, as well as documentation from the facility showing dates of service	
Hospital ICU Confinement	Copy of itemized hospital billing statement		Family Lodging	Copy of billing statement showing dates of lodging and charges for room/board	
Follow-Up Physician Treatment	Date of treatment and contact information for facility/provider		Fracture	Site of fracture and whether or not fracture was surgically repaired. Additionally, contact information for treating physician	
Medical Appliance	Copy of prescription for appliance		Laceration	Size of laceration, type of treatment received (i.e., stitches, staples, glue) and contact name of treating physician/facility	
Physical Therapy	Dates of service and contact information for treating facility/provider		Major Diagnostic Exam	Copy of imaging report, if available	
Prosthetic Device/Artificial Limb	Contact information for physician who prescribed the device/limb		Organized Sporting Activity	Documentation of the organization the claimant is a part of and of his/her participation on the date of the accident	
Rehabilitation Unit	Copy of itemized billing statement from rehab facility		Paralysis	Contact information for treating physician/facility	
Abdominal/Thoraci c Surgery	Contact information for treating facility/provider and copy of operative report, if available		Tendon/Ligament/ Rotator Cuff/Knee Cartilage	Contact information for treating facility/provider and copy of operative report, if available	
Ruptured Disc	Contact information for treating facility/provider		Transportation	Copy of billing statement showing transportation	
Skin Graft	Contact information for treating facility/provider				



Employee's Name (first, middle initial, last)       Social Security Number         Street Address, City, State, ZIP Code       Employee's Name/Group or Policy Number (if known)       Date of Birth       Phone Number       Gender       M       F         Was the Employee disabled prior to the date of the accident?       Yes       No       If Yes, date disability began       Gender       M       F         Was the Employee disabled prior to the date of the accident?       Yes       No       Date the accident occurred (not when treated)       Please action to commend on the accident occurred (not when treated)         Please attach any copy of reports as a result of the accident such as police, motor vehicle accident, worker compansation or incident reports that document the accident.       If the patient's companion required lodging as a result of the patient's hospital confinement, please submit the hotel receipt(s).       No Entity this expense is covered.         INFORMATION ABOUT THE CLAIMANT       Claimant's Name (first, middle initial, last) if not Employee       Social Security Number         Street Address, City, State, ZIP Code       Phone Number       Date of Birth       Gender       M       F       Relationship to Employee         Street Address, City, State, ZIP Code       Phone Number       Date of Birth       Gender       M       F       Relationship to Employee         Street Address, City, State, ZIP Code       Phone Number       Date of Birth       <	TO BE COMPLETED BY THE CLA	IMANT OR BENEFICIAR	Y							
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	Name of person completing this form Phone Number									

Please fax, email or mail this statement to UnitedHealthcare Specialty Benefits, at the following locations: **Fax:** 888 505 8550 **Unsecured E-mail:** FPCustomerSupport@uhc.com **Mail:** PO Box 7466 Portland ME 04112-7466 Participant's Name

I AUTHORIZE: any doctor, physician, healer, health care practitioner, hospital, clinic, other medical facility, professional, or provider of health care, medically related facility or association, medical examiner, pharmacy, pharmacy benefit manager, insurance company, health maintenance organization or similar entity to provide access to or to give UnitedHealthcare Insurance Company (Company) or the Plan Administrator or their employees and authorized agents or authorized representatives, any medical and non-medical information or records that they may have concerning my health condition, or health history, or regarding any advice, care or treatment provided to me. This information and/or records may include, but is not limited to: cause, treatment diagnoses, prognoses, consultations, examinations, tests, prescriptions, or advice regarding my physical or mental condition, or other information concerning me. This may also include, but is not limited to, information concerning; mental illness. psychiatric, drug or alcohol use, and also HIV related testing, infection, illness, and AIDS (Acquired Immune Deficiency Syndrome). If my Plan Administrator sponsors both a supplemental health plan underwritten or administered by the Company and a medical plan of any type written by another UnitedHealth Group Company, the information and records described in this form may also be given to any UnitedHealth Group Company which administers such medical or supplemental health benefits for the purpose of evaluating any claim that may be submitted by me or on my behalf for benefits and for administering any feature described in the plan. This information may also be extracted for use in audits or for statistical purposes.

I AUTHORIZE: any financial institution, accountant, tax preparer, insurance company or reinsurer, consumer reporting agency, insurance support organization, Claimant's agent, employer, group policyholder, benefit plan administrator, or governmental agency to give the Company or the Plan Administrator or their employees and authorized agents, or authorized representatives, any information or records that they have concerning me, employee/employment records, earnings or finances, prior claims files and claim history, work history and work related activities.

I UNDERSTAND: the information obtained will be included as part of the proof of claim and will be used to determine eligibility for claim benefits, any amounts payable and to administer any other feature described in the plan with respect to the Claimant. This authorization shall remain valid and apply to all records, information and events that occur over the duration of the claim, but not to exceed 12 months. A photocopy of this form is as valid as the original and I or my authorized representative may request one. I or my representative may revoke this authorization at any time as it applies to future disclosures, by notifying the Company in writing. The information obtained will not be disclosed to anyone EXCEPT: (a) reinsuring companies; (b) the Medical Information Bureau, Inc., which operates Health Claim Index (HCI); (c) fraud or overinsurance detection bureaus; (d) anyone performing business, medical or legal functions with respect to the claim or the plan; (e) for audit or statistical purposes; (f) as may be required or permitted by law; or (g) as I may further authorize. A valid authorization or court order for information does not waive other privacy rights.

If my medical information contains information regarding drugs or alcohol abuse, I understand that my records may be protected under federal (42 CFR Part 2) and some state laws. To the extent permitted under law, I can ask the party that disclosed information to the Company to permit me to inspect and copy the information it disclosed. I understand that I can refuse to sign this disclosure authorization; however, I understand that if I do so, the Company may deny my claim for benefits pursuant to the plan. The use and further disclosure of information disclosed hereunder may not be subject to the Health Insurance Portability and Accountability Act (HIPAA).

PLEASE SIGN AND DATE IN INK

Date: \_\_\_\_\_

Relationship, if other than Claimant: \_\_\_\_\_

Please fax, email or mail this statement to UnitedHealthcare Specialty Benefits, at the following locations: Fax: 888 505 8550 Unsecured E-mail: FPCustomerSupport@uhc.com Mail: PO Box 7466 Portland ME 04112-7466

> (Rev 10/2020) UA 10.2020

At my request, and for my convenience, I, \_\_\_\_\_ hereby authorize UnitedHealthcare Insurance Company and any representatives thereof involved in the administration of my hospital indemnity insurance claim to recognize as my Authorized Personal Representative in relation to such

claim.

In connection therewith, I understand that may be given access to information concerning my claim, including personally identifiable health information, and hereby authorize the disclosure of such information to said person when requested or as may be necessary to carry out the purpose of this Authorization. I direct that UnitedHealthcare Insurance Company not require any further authentication of the identity of my Authorized Personal Representative beyond the identification of his/her name in writing or orally at the time of any communication.

I further understand that any information provided to my authorized personal representative hereunder may be subject to further disclosure by said person, and I agree to hold UnitedHealthcare Insurance Company and its representatives harmless in connection with any such disclosure.

This Authorization shall remain valid so long as my claim shall remain open, but I understand that it may be revoked in writing by me at any time.

Date: /\_\_\_/\_\_\_\_

# Signature: \_\_\_\_\_\_ PLEASE SIGN AND DATE IN INK

Please fax, email or mail this statement to UnitedHealthcare Specialty Benefits, at the following locations: Fax: 888 505 8550 Unsecured E-mail: FPCustomerSupport@uhc.com Mail: PO Box 7466 Portland ME 04112-7466

# ATTENDING PHYSICIAN'S STATEMENT

PATIENT INFORMATION			
Patient's Name (first, middle initial, last)	Date of Birtl	h	
Street Address, City, State, ZIP Code	Gender	М	F
ATTENDING PHYSICIAN'S STATEMENT (to be completed by Physician)			
Name and address of where services were rendered			

Date accident occurred:	Date patient was first seen for accident:	Diagnosis codes or ICD	10 Codes:	
Was the patient hospitalized? Yes No	If Yes, note dates of hospitalization: Date Admitted: Date Discharged:	Type of hospital stay : Inpatient	Outpatient	Observation
Was there any radiology tests such as X-ray, CT Scan, MRI? Yes No		n the past? Yes	No If Yes,	please describe:
Are there any other conditions	affecting the patient? Yes	No If Yes, please de	escribe:	
Did the patient undergo any su If Yes, please provide details a	urgical procedures as a result of the acc and CPT codes:	cident, illness or injury??	Yes	No

## ATTENDING PHYSICIAN'S SIGNATURE

### Signature of Attending Physician

The above statements are true and complete to the best of my knowledge and belief. I acknowledge that I have completed this form in its entirety.

Physician's Name	Degree &	& Specialty	NPI Number
Street Address		Phone Number	Fax Number
Are you related to this patient? Y	Ν	If yes, what is the relationship?	
Physician's Signature (eSignature is allowed)			Date Signed

Please fax, email or mail this statement to UnitedHealthcare Specialty Benefits, at the following locations: Fax: 888 505 8550 Unsecured E-mail: FPCustomerSupport@uhc.com Mail: PO Box 7466 Portland ME 04112-7466

#### For claimants in Alabama:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution, fines, or confinement in prison, or any combination thereof.

#### For claimants in Alaska:

A person who knowingly and with intent to injure, defraud, or deceive an insurance company files a claim containing false, incomplete, or misleading information may be prosecuted under state law.

#### For claimants in Arizona:

For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

## For your protection California law requires the following to appear on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

#### For claimants in Colorado:

It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

#### For claimants in Connecticut:

Any person who knowingly presents false information in an application for insurance or life settlement contract is guilty of a crime and may be subject to fines and confinement in prison.

#### For claimants in Delaware:

Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

#### For claimants in District of Columbia:

WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

#### For claimants in Florida:

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree

#### For claimants in Hawaii:

For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

#### For claimants in Idaho:

Any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony.

#### For claimants in Indiana:

A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

#### For claimants in Kansas:

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information may be guilty of fraud as determined by a court of law.

#### For claimants in Kentucky:

Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

#### For claimants in Maine:

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

#### For claimants in Maryland:

Any person who knowingly or willfully presents a false or fraudulent claim for payment for a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

#### For claimants in Minnesota:

A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

#### For claimants in New Hampshire:

Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

#### For claimants in New Jersey:

Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

#### For claimants in New Mexico:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and penalties.

#### For claimants in Ohio:

Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

#### For claimants in Oklahoma:

WARNING: Any person who knowingly, and with intent to injure, defraud or deceive and insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

#### For claimants in Oregon:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.

#### For claimants in Pennsylvania:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

#### For claimants in Tennessee and Washington:

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

#### For claimants in Texas:

Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

#### For claimants in Vermont:

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing false, incomplete, or misleading information may be guilty of a crime.

#### For claimants in Virginia:

Any person who knowingly, and with intent to injure, defraud, or deceive any insurer, makes any claim for the proceeds of an insurance policy containing false, incomplete, or misleading information may have violated state law.

#### For claimants in All Other States:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.



PO Box 7466 Portland ME 04112-7466 Tel 888 299 2070 Fax 888-505-8550

# Claims Department Direct Deposit Agreement For Payment of Benefit to Financial Institution

Section 1 (to be completed by benefit recip	ient)
Name of Benefit Recipient	
UHCSB Claim Number	UHCSB Policy Number
Social Security Number	Telephone Number
Address (Number, Street, Route, P.O. Box, APO/FP, incl	uding directional such as NE, NW, SE, SW etc)
City State	Zip (preferably the nine digit ZIP code)
"I authorize UnitedHealthcare Specialty Benefits to did deposited directly by electronic funds transfer and cre- institution designated below. If any payments made authorize and direct the said financial institution on administrators to refund any such payments to United same to my account."	edited to my account as indicated at the financial are dated after the date of my death, I hereby my behalf and on behalf of my executors or
Signature of Benefit Recipient (eSignature is allowed)	Date Signed
Section 2	
Name of Financial Institution	
Address ((Number, Street, Route, P.O. Box, APO/FP, ind	cluding directional such as NE, NW, SE, SW etc)
City State	Zip (preferably the nine digit ZIP code)
Routing Number (9 digit number in lower left corner of	check)
Bank Account Number (numbers following the Routing	Number)
Type of Account Checking Savings (check or	ne)